

NATIONAL FCD EMIS TEMPLATE AND CLINICAL OUTCOME REPORTING

Presented by Kim Bowra

CAPTURING A COMMON DATA SET

- •First Contact Practitioners (FCP) and First Contact Dietitians (FCD) is an emerging area of practice
- ·Limited guidance from PCNs about KPIs needed- Capture what they are paying for...
- •It would be beneficial for a common data set to be available to allow the impact of the roles to be clearly measured and evaluated.
- •The common data set should focus on qualitative and quantitative data and should be collected by all dietitians working in these roles. Also consider symptom improvement, cost savings and GP time.
- •Many of us have been keeping some data locally, but not regionally/ nationally/ UK wide level. Use of audits around pt feedback and ONS px.
- •To be successful and sustainable in providing data, we need to be able to use fully integrated reports within our electronic health systems.

CONSIDERING ROLE AIMS

- •Consider the aims of a FCD: 'First Contact' Support the workload of General Practice and the PCN contract Provide assessment and self-management advice to patients Provide high quality efficient care and good patient experience to patients Provide staff with a positive experience Improve clinical outcomes for long-term conditions in individuals/populations
- •Consider the NHS national aims: We want versus Commissioners. Changing focus of requirements for PCN work-Improved access, outcome focused care, QOF, IIF, DES changing focus- plus local needs and supporting integration within ICTs/ICBs/neighbourhood teams....change in government...
- •Buzz words- CORE20PLUS 5, health inequalities, personalised care, proactive care, digitally enable.

BREAKING THIS DOWN

- Dietetic activity- numbers, true 'First Contact', number of contacts before discharge, timeframe to response
- •Referral- referrer details, referral reason, New/fu, consultation type
- •DNAs/failed encounters
- Appointment utilisation (number and %)
- More detail on 5 roadmap areas
- Dietetic action taken, FCP action taken, onward referrals, Dietetic request for GP involvement/escalation
- •% of patients that return to the GP after seeing the dietitian, impact on GP contacts
- Clinical outcome- objective measures, validated tools
- •Pt satisfaction and feedback, staff feedback
- •QOF, IIF, DES coding reports, local objectives
- •What about health promotion? Raising awareness? Better integration?

RESEARCH REQUIRED

- Carrie Eckersley, Newcastle North PCN completing Masters work
- Research level work in capturing a common data set through EMIS
- •Work communicated with the BDA and also in contact with the Plymouth team
- •Several strands of work:
 - National EMIS template; requirements for documentation, approaching ARDENS, designing and creating one template with functionality to collect the data for all clinical conditions.
 - Data collation; what data do we want to collect and can a report be created from the template designed.
- PDSA cycle

NATIONAL TEMPLATE CREATION

- 2 templates created locally and were in use (Newcastle North PCN and Bexhill PCN)
- Both circulated to the committee to consider across the specialities—needs, wants, likes and dislikes
- Easy to complete, flexible, drop downs where possible, need for CODED entries where possible versus what is acheivable
- Blending of the 2 templates
- Pilot by 4 FCP dietitians before starting data collection

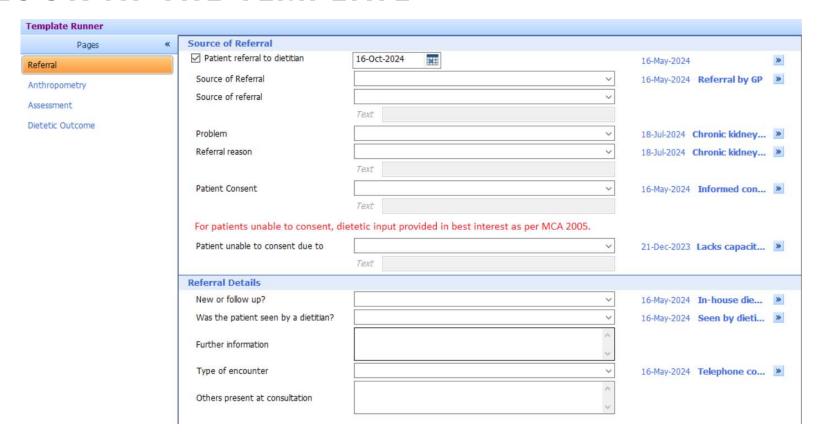
COLLECTING DATA

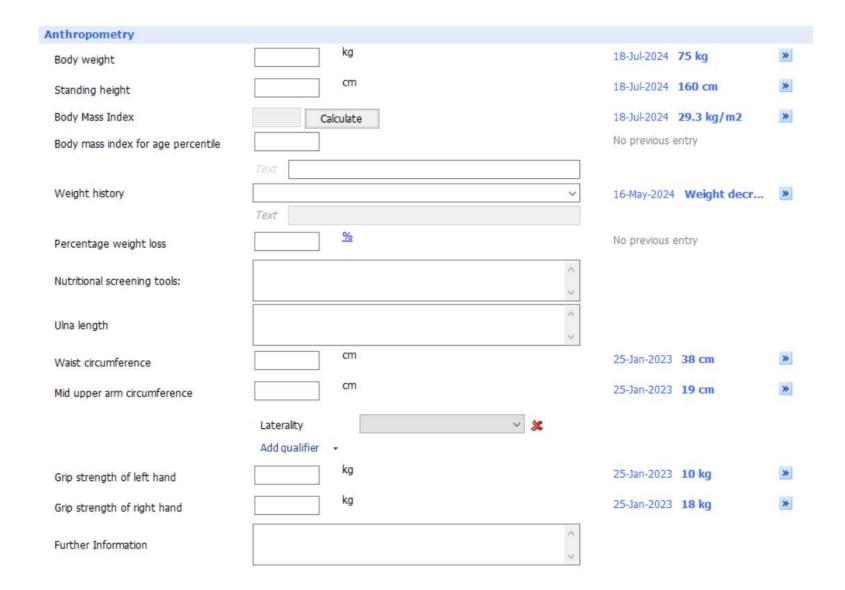
- •EMIS reporting works on coded content of entries- limited by this, not caught up with PCNs and FCPs
- Establishing EMIS reports is less than ideal- once created easy to pull and pool data
- •Helped the committee focus on what is a starting point for data collection? How are we going to use this data?
- A handle on national activity and impact, based on those using EMIS

PDSA

- •<u>PLAN</u>- Template , report and relevant user guides created
- Recruitment of 4 centres, 6 FCDs to pilot using the template for 2 months
- •<u>DO</u>- Template completion for July and August, Pull report
 - Feedback on report and template from users
- STUDY- Data collation and interpretation by Carrie
- •ACT- Improvements to the template and report
 - Feedback to relevant stakeholders
 - Plan regarding national usage and launch

A LOOK AT THE TEMPLATE





| Assessment | | | |
|--|--|-----------------------------------|-----------------|
| Medical History/Relevant EMIS History | * | | |
| Relevant current clinical info: | | | |
| Flagged Symptoms | ~ | | |
| Red flags may be various (inc medica | al- objective, subjective, dietetic, social- safeguarding) and will re | equire escalation. | |
| Red Flag Information | Ŷ | | |
| Physical examination info: | ^ | | |
| O/E - blood pressure reading | | 18-Jul-2024 128/86 mmHg | * |
| Standing blood pressure reading | | 16-May-2024 130/85 mmHg | * |
| Pulse rate | beats/min | 04-Oct-2024 112 beats/min | * |
| | Text | | |
| ☐ Blood pressure procedure declined | | 16-May-2024 | * |
| Baseline SpO2 (oxygen saturation at periphery) | <u>%</u> | 16-May-2024 97 % | * |
| | Text | | |
| Respiratory rate | /minute | 04-Oct-2024 48 / minute | * |
| Tympanic temperature | degrees C | 04-Oct-2024 36.7 degrees C | >> |
| Abdo examination: | ĵ. | | |

| Dietetic Impression | | V 16 | -May-2024 | Medium risk | >0 |
|--|--|--|---|--|----|
| | Text | | | | |
| | | ^ | | | |
| Dietetic impression: | | ~ | | | |
| PASS statement | | ^ | | | |
| PASS Statement | | ¥ | | | |
| Dietetic outcomes and goa | s: drop down, select as many as relevant. | | | | |
| Proposed outcome and goal | | × 16 | -May-2024 | Dietetic goal |) |
| Proposed outcome and goal | | | 110/ 2021 | The state of the s | |
| Proposed outcome and goal Dietetic patient recommen | dations: if entry required, please tick the bo | ~ | | rious suggestion | |
| Proposed outcome and goal Dietetic patient recommen below. Dietetic education: | | x and then select from any | of the va | | |
| Proposed outcome and goal Dietetic patient recomment below. Dietetic education: Action plan DM, wt mgt, heart he | | x and then select from any | of the va | Dietary educ | S |
| Proposed outcome and goal Dietetic patient recomment below. Dietetic education: Action plan DM, wt mgt, heart heaction plan Nutrition Support | | x and then select from any 16 | of the va -May-2024 -May-2024 | Dietary educ Dietary man | S |
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| 1 | E | F | G | Н | 1 | J | K |
|---|--------------------------------------|------------------------------|--|---------------------------|------------------------|---|--|
| 7 | | | | | | | |
| 9 | New Versus follow up | New versus follow up | Referral by | Referral reason | Location | Dietetic action | FCP action |
| 0 | Code Term | Code Term | Code Term | Code Term | Code Term | Code Term | Code Term |
| | In-house dietetics first appointment | | Referral by GP | Altered bowel function | | Dietary education for irritable bowel syndrome | Blood test requested |
| 2 | | | | Gastrointestinal symptom | | Dietary management education, guidance, and counselling | Faecal occult blood requested |
| 3 | | | | | | Fluid intake education | Test request : Stool culture |
| 4 | | In-house dietetics follow-up | | Gastrointestinal symptom | Telephone consultation | | Blood test requested |
| 5 | In-house dietetics first appointment | | Referral by GP | High risk of malnutrition | Home visit | Dietary management education, guidance, and counselling | * |
| 6 | | | | Oral nutritional support | | Food fortification education | |
| 7 | | | | Unintentional weight loss | | High protein diet education | |
| 8 | In-house dietetics first appointment | | Referral by GP | Gastrointestinal symptom | | Dietary education for irritable bowel syndrome | Examination of abdomen |
| 9 | | | | Irritable bowel syndrome | | Dietary management education, guidance, and counselling | Faecal occult blood requested |
| 0 | | | | Irritable bowel syndrome | | | Test request |
| 1 | | | | | | | Test request : Stool helicobacter antigen test |
| 2 | In-house dietetics first appointment | | Referral by GP | Chronic diarrhoea | | Dietary management education, guidance, and counselling | Discussed with doctor |
| 3 | i i | | | Gastrointestinal symptom | | | |
| | In-house dietetics first appointment | | Referral by GP | Nutritional assessment | | | |
| 5 | | In-house dietetics follow-up | | Frailty | Home visit | Dietary management education, guidance, and counselling | |
| 6 | | | | High risk of malnutrition | Electrical Control | Food fortification education | |
| 7 | | | | Nutritional assessment | | High protein diet education | |
| 8 | | | | | | Modified texture diet | |
| - | In-house dietetics first appointment | | Referral by speech and language therapist | At risk for malnutrition | Home visit | Dietary management education, guidance, and counselling | Assessment by multidisciplinary team |
| 0 | | | | High risk of malnutrition | | Food fortification education | Test request |
| 1 | | | | Nutritional assessment | | High energy diet education | |
| 2 | | | | | | High protein diet education | |

PDSA

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TEMPLATE FEEDBACK AND LEARNING

Please state what you liked about the template:

- -Flows well, captures key FCP Dietetic assessment in clear and concise format. It is customizable. Good use of drop down boxes and easy to use. Useful step by step guides.
- -Overall, the template is brilliant and will give us a way to collect data nationally to share with NHSE and others to promote the value of these roles.

Please state anything you didn't like about the template:

- Follow up section was unsure what to complete, is it a duplication?
- It looks a bit repetitive in the entry- seen by dietitian, seen in dietitian clinic, in house dietetics.
- It is quite lengthy. I have not had to use every section however think each section has potential to be used and worth including on template to cover wide scope of FCP role.

Did you experience or can you anticipate any barriers to using the template:

- -Would be useful to know the versatility to adapt template and reports for local use
- -Clinician preference- Data collection versus documentation template
- -Confidence that the template works across the 5 roadmap areas

SNAPSHOT OF RESULTS

- •4 dietitians reports available, 2 month period
- •207 female, 71 male.
- Age range 3-97, average 62
- News 150 and reviews 128
- •Referrals- 79% from GP, 15% from patient, remainder from MDT
- •Error in report for those in clinic, 81% telephone and 19% homevisit
- Referral reason in line with 5 roadmap areas- Frailty (30%), Wt mgt (12%), Diabetes (10%), Paeds (1%), Gastro (31%)
- •Other referral reasons- 16% 'nutritional ax', coeliac, cholesterol, osteoporosis, PCOS

Abnormal weight loss Acid reflux Altered bowel function At risk for malnutrition At risk of diabetes mellitu Bile acid malabsorption syndrom Checking dietary intake assessmen Chronic constinution Coeliac disease annual review Coeliac disease monitorina Constipation Cow's milk intolerance Diabetes mellitus diet education Dietary advice for type II diabete Diverticular disease Gastrointestinal symptor Gastrooesophageal reflux disease High risk of malnutrition Hypercholesterolgemic Low cholesterol diet educe Nutrition problem in child Nutritional assessmen Obesity Osteoporosis Overweight Polycystic ovary syndrome

Unintentional weight loss

Wants to lose weight

WR - Weight reducing diet

FCP ACTIONS

- •FCP actions x112 actions (40% of contacts) by 4 dietitians in 2 months!!!
 - Instigated blood, faecal, tests- 41%
 - Physical exam-9%
 - Medication action- 20%
- Specialist referral- 12%
- •GP signposting/MDT escalation- 18%
- •At the point of discharge (n=33):
 - •82% achieved the goals set, 18% partially achieved goal

FUTURE THOUGHTS

- Learning from the running of the reports
- Starting point, what do commissioners want
- Webinar to feedback results in full
- •Future thoughts- Data collection versus National template..... Hands up



- -Consider qualitative data FFT
- -Consider validated symptom scores, impact on GPs.
- Opening up of other reporting options- ie/ DNA, failed encounters
- Systm One- Approach BDA- additional funding may be required, any volunteers?
- Keep in the loop with other FCPs



THANKYOU

TO THOSE WHO ACTIVELY ENGAGED WITH THIS WORK, BIG STEP FORWARD IN BEING ABLE TO ACCURATELY CAPTURE ALL THE VALUABLE FCD WORK.

